

17 March 2011

RE: Manifest 2620111ALD

We offer the following parcels as stipulated in the manifest below.

Lot	Quality	Carats
1	23+ Gem	3,323.75
2	23+ Near Gem	11,884.65
3	+21 Gems	6,382.55
4	+21 Near Gem	20,528.20
5	+17 Gem	7,588.30
6	+17 Near Gem	15,214.10
7	-17 Mixed	7,421.10
9	+23 Boart	105,501.75
10	+21 Boart	164,860.05
11	+17 Boart	71,940.80
12	-17 Boart	4,234.55

Parcel 2

Lot	Quality	Carats
6	Boart	38,390.50
8	>10ct Boart	48,890.69
10	+40ct Boart	43,135.14
11	Boart	52,223.91

Parcel**3**

Lot	Quality	Carats
11	+21 Near Gem	13,980.15
15	+17 Near Gem	10,527.95
19	-17 Boart	7,206.00
20	-17 Boart Boart	6,314.05
21	+23/+21/+17	111,619.85
22	+23 Boart	31,843.85
23	+21 Boart	55,048.40
24	+23 Boart	65,011.40
25	+21 Boart	63,614.45
26	+21 Boart	80,602.65
27	+21 Boart	103,398.80
28	+17 Boart	39,145.05
29	+17 Boart	38,642.85
30	+17 Boart	51,945.30

Parcel**4**

Parcel

4

Lot	Quality	Quantity
L1	Gem 23+	5,340.40
L2	Gem 21+	9,819.05
L4	Gem 17+	10,135.10
L6	Mix 17-	6,328.95
L7	Near Gem 23+	10,373.80

L8	Near Gem 21+	9,524.40
L9	Near Gem 17+	7,411.75
L10P1	Gem 23+	415.05
L10P2	Near Gem 23+	921.00
L10P3	Gem 21+	1,089.30
L10P4	Near Gem 21+	1,044.85
L10P5	Gem 17+	1,257.95
L10P6	Near Gem 17+	733.85
L10P7	Mixed 17-	713.70
L10P8	Bort 23+	10,226.40
L10P9	Bort 21+	14,124.10
L10P10	Bort 17+	6,106.10
L10P11	Bort 17+	163.35
L12	Bort 21+	127,123.95

1,651,828.59
Carats

Grand Total

Average Price USD121.803 per carat

Total USD201,196,957.14

Quality Key

Conventional Code		
Code	Range	Description
gem	B,G,H	Gem
ng	M	Near Gem
b/ bort	W,S	Industrial

Colour: Predominantly White

Clarity: but varying
Predominantly VSI but
varying

Shape: Mostly Sawable

The product is currently housed at the Mineral Marketing Company of Zimbabwe (A wholly owned Government of Zimbabwe Company).

- The product has all relevant documents for export. An internationally recognised Kimberly Process Certificate will have to be arranged by the buyer but seller will provide local Kimberly Process Certificate.

The procedure is as follows:

1. Buyer shows acceptable proof of funds
2. Product to be viewed and tested by the buyer in Harare.
3. Deposit of funds into an asset management account in the name of the buyer with a bank of buyer's choice (CBZ, BancABC and Premier Banking Corp) with a non-discretionary mandate that will allow for the funds to be transferred to the seller upon completion of all viewing & inspection.
4. Product is released to the buyer along with all relevant export documents.
5. Security will be arranged per client's request. Seller is able to provide security up to the aeroplane using both private and public security agents.

Regards

