

Investment opportunities in Hydrocarbons and Mining



*Excellency Gabriel M. Obiang Lima
Minister of Mines Industry and Energy
Republic of Equatorial Guinea*

Table of Contents



What does extractive industry means for EG? 1

Oil and Gas First Investors 2

Origins of EG's Prosperity 3

Keys to the Extractive Sector 4

Opportunities in Oil and Gas Sector 5

Mining Sector in EG 6

Power Sector in EG 7



¿ What does extractive
Industry means
for EG?



*Excellency Gabriel M. Obiang Lima
Minister of Mines Industry and Energy
Republic of Equatorial Guinea*



Hope for the future

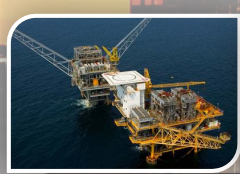
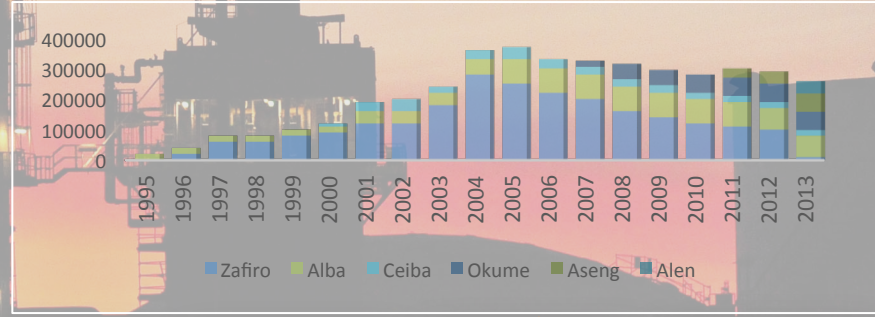
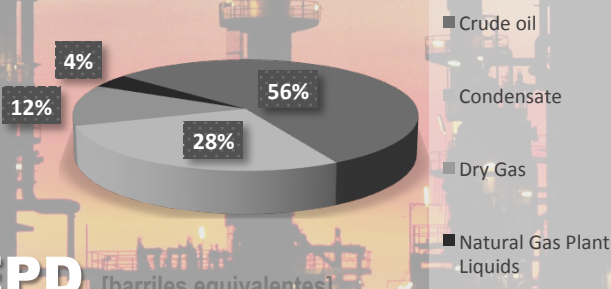
to build a better country



*Excellency Gabriel M. Obiang Lima
Minister of Mines Industry and Energy
Republic of Equatorial Guinea*

EG Oil production PROFILE

419,000 BOEPD [barriles equivalentes]



ALBA | GAS COND.
850 mmcf - 44,000 bpd

EGLNG | LNG
3.4 mmtpa

AMPCO | METHANOL
1 mmtpa

ALBA PLANT LLC | LPG
20,000 bpd

ZAFIRO | OIL
109,000 bopd

CEIBA OKUME | OIL
78,000 bopd

ASENG | OIL
60,000 bpd

ALEN | GAS CONDENSATE
40,000 bpd



*Excellency Gabriel M. Obiang Lima
Minister of Mines Industry and Energy
Republic of Equatorial Guinea*

Oil and Gas first “Investors”



*Excellency Gabriel M. Obiang Lima
Minister of Mines Industry and Energy
Republic of Equatorial Guinea*

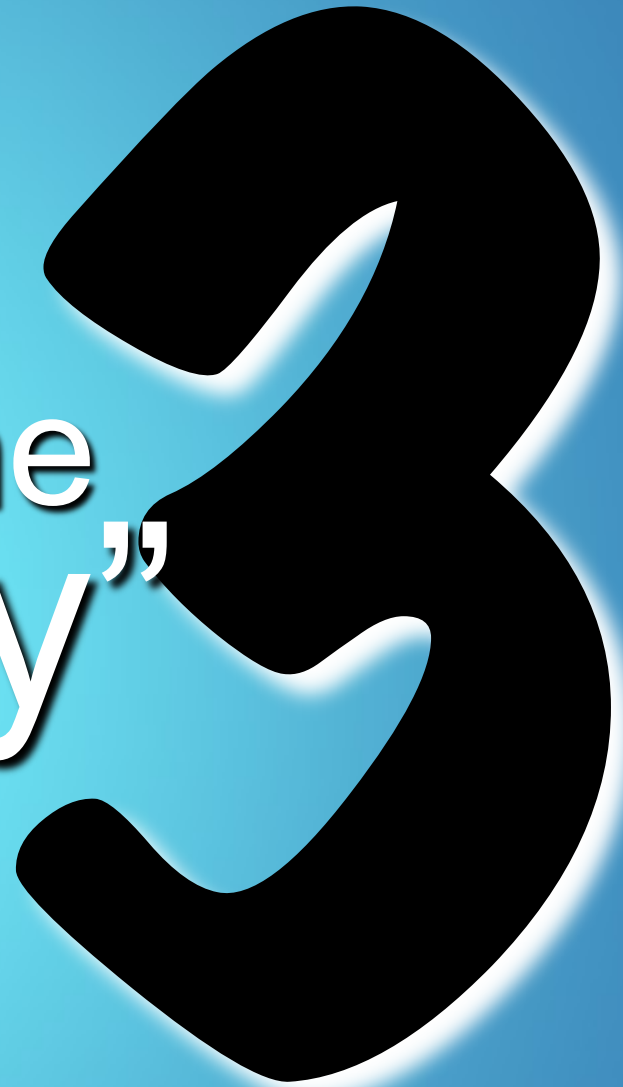
Walter International, a pioneer in EG
EG, the third highest petroleum producer in sub-Saharan Africa

The FIRST INVESTORS



*Excellency Gabriel M. Obiang Lima
Minister of Mines Industry and Energy
Republic of Equatorial Guinea*

Origins of the “Prosperity” in EG



*Excellency Gabriel M. Obiang Lima
Minister of Mines Industry and Energy
Republic of Equatorial Guinea*



Origins of PROSPERITY

IN
EG

Governmental efforts

Entrepreneurial spirit of the American corporation.

Collaboration with the US to overcome challenges and difficulties.

ExxonMobil

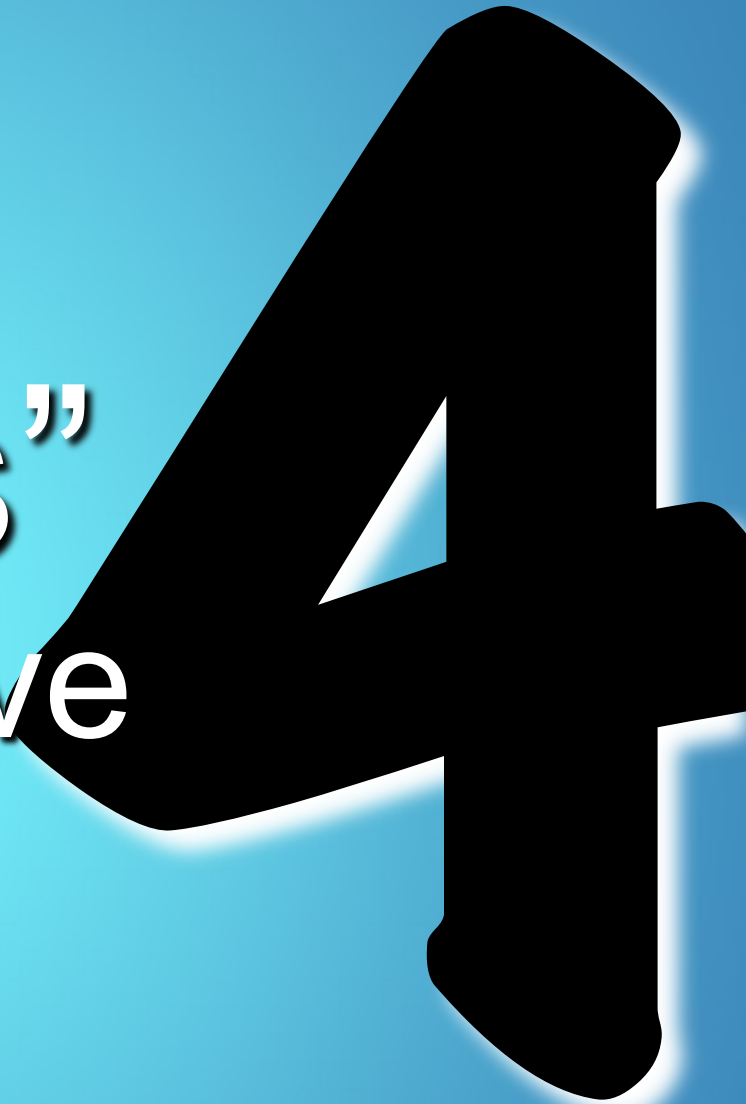


ne noble energy



*Excellency Gabriel M. Obiang Lima
Minister of Mines Industry and Energy
Republic of Equatorial Guinea*

“Keys” to the extractive sector



*Excellency Gabriel M. Obiang Lima
Minister of Mines Industry and Energy
Republic of Equatorial Guinea*

Hydrocarbons Law of 2006

Guarantees for foreign investment
Legislative stability
Access to international arbitration

KEYS TO THE SECTOR

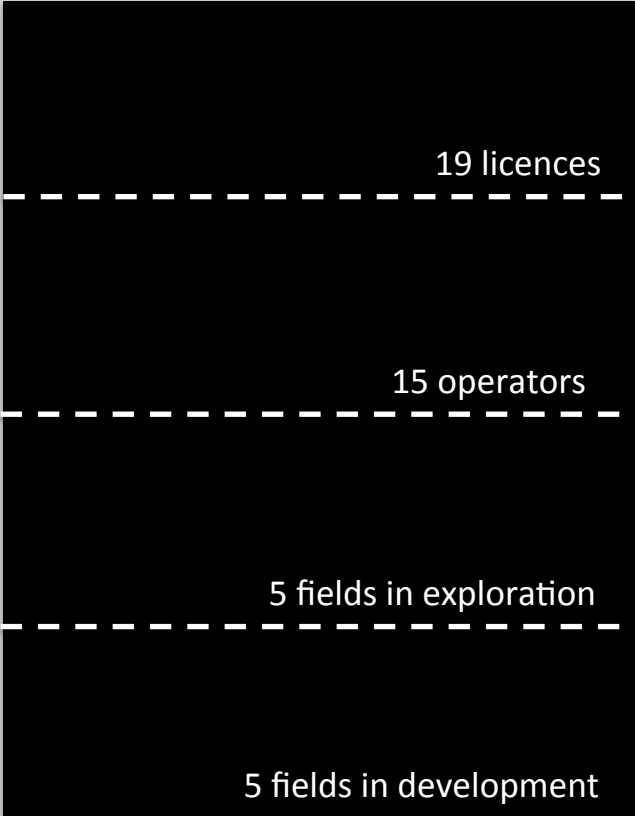
Signature



*Excellency Gabriel M. Obiang Lima
Minister of Mines Industry and Energy
Republic of Equatorial Guinea*

Oil Industry in EG

T
O
D
A
Y



*Excellency Gabriel M. Obiang Lima
Minister of Mines Industry and Energy
Republic of Equatorial Guinea*

OIL INDUSTRY

IN EG



RETURN ON INVESTMENT

INVESTMENT IN SOCIAL DEVELOPMENT



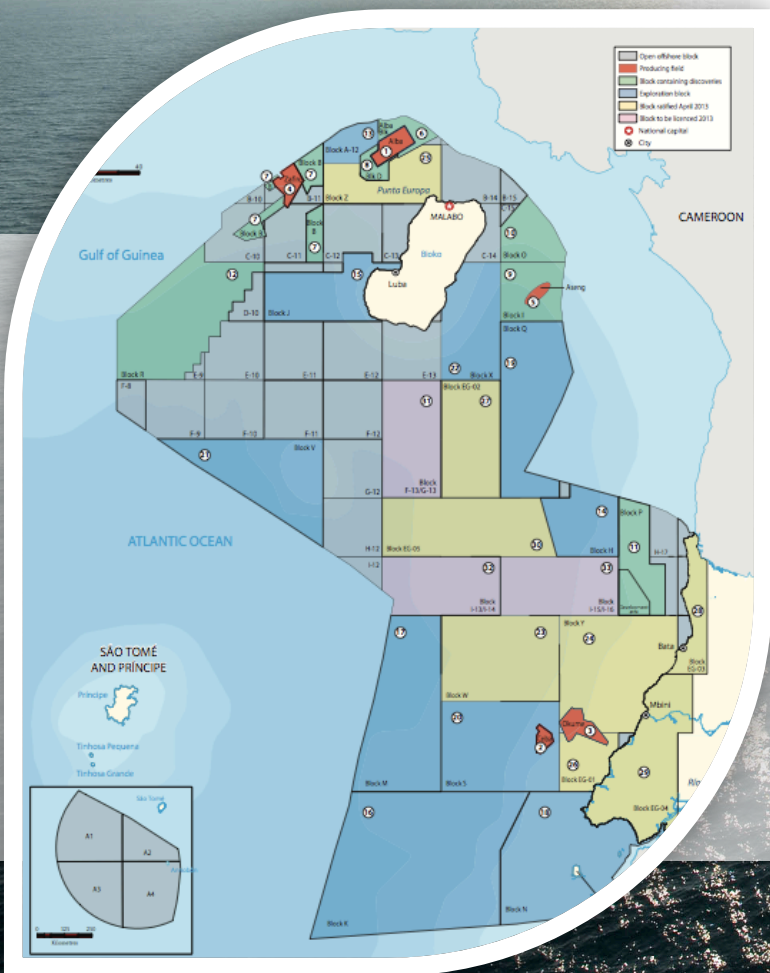
*Excellency Gabriel M. Obiang Lima
Minister of Mines Industry and Energy
Republic of Equatorial Guinea*

“Opportunities”

in oil and gas sector



*Excellency Gabriel M. Obiang Lima
Minister of Mines Industry and Energy
Republic of Equatorial Guinea*



Opportunities to continue exploration

16 BLOCKS
 AVAILABLES FOR THE
 CURRENT LICENCE ROUND



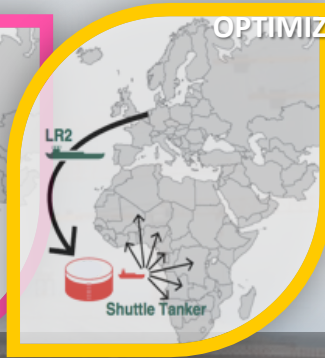
*Excellency Gabriel M. Obiang Lima
 Minister of Mines Industry and Energy
 Republic of Equatorial Guinea*

Equatorial Guinea Bioko Oil TERMINAL

CURRENT SITUATION



OPTIMIZED SITUATION



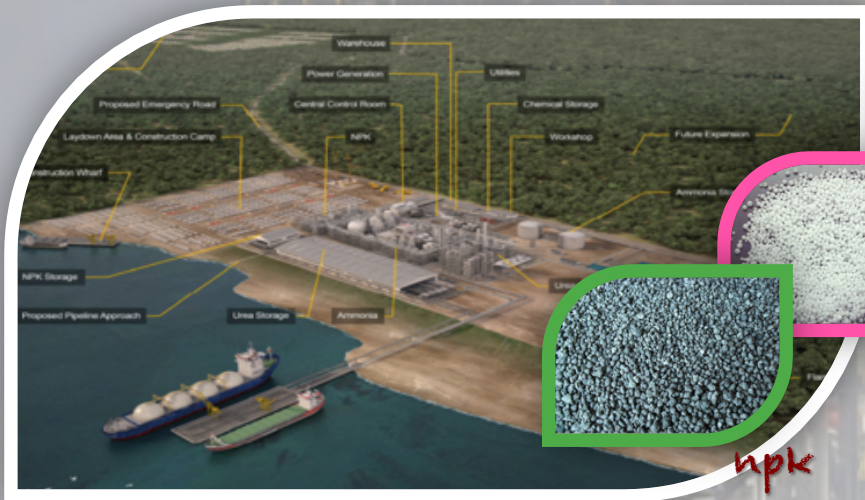
Crude, Diesel and Gasoline:
Break Bulk and Blending Opportunity

The State of EG, is cooperating on the implementation of a storage and handling terminal for crude oil and petroleum products in the Republic of Equatorial Guinea.



*Excellency Gabriel M. Obiang Lima
Minister of Mines Industry and Energy
Republic of Equatorial Guinea*

Equatorial Guinea REPEGE



ammonia



urea



npk

Petrochemical Revolution of
Equatorial Guinea



*Excellency Gabriel M. Obiang Lima
Minister of Mines Industry and Energy
Republic of Equatorial Guinea*

Equatorial Guinea Floating LNG

FLNG CONCEPTS



Block R offshore Equatorial Guinea 80% Ophir Energy and 20% GEPetrol/ SONAGAS

- Current P50 resource estimate at 2.6tcf located about 100km from Bioko Island,
- Ophir 3rd drilling campaign in Q2 2014
- Project FID in Q1 2015
- First LNG cargo anticipated late 2017 early 2018
- Will produce around 2.5 million tons of LNG per annum
- Most likely dedicated new build vessel

Core initiating partners:

- Government of Equatorial Guinea with GEPetrol and SONAGAS
- Ophir-Energy of the UK



*Excellency Gabriel M. Obiang Lima
Minister of Mines Industry and Energy
Republic of Equatorial Guinea*

Accompanying the investor in a path towards

SUCCESS

SONAGAS



*Excellency Gabriel M. Obiang Lima
Minister of Mines Industry and Energy
Republic of Equatorial Guinea*

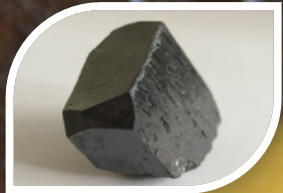
“Opportunities” in the mining sector in EG



*Excellency Gabriel M. Obiang Lima
Minister of Mines Industry and Energy
Republic of Equatorial Guinea*

Equatorial Guinea Mineral OPPORTUNITIES

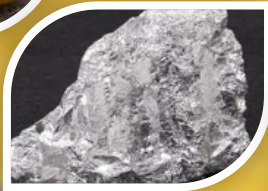
coltan



gold



aluminium



bauxitic laterite



diamonds



*Excellency Gabriel M. Obiang Lima
Minister of Mines Industry and Energy
Republic of Equatorial Guinea*

EG “Investment” In the power sector



*Excellency Gabriel M. Obiang Lima
Minister of Mines Industry and Energy
Republic of Equatorial Guinea*

Equatorial Guinea Power INVESTMENT



*Excellency Gabriel M. Obiang Lima
Minister of Mines Industry and Energy
Republic of Equatorial Guinea*

Equatorial Guinea Power INVESTMENT

Country electrification
projects

2500 km
of transmission lines

Djibloho
Sendje
Turbogas

Distribution

Transmission

Generation



*Excellency Gabriel M. Obiang Lima
Minister of Mines Industry and Energy
Republic of Equatorial Guinea*

THANK YOU!



*Excellency Gabriel M. Obiang Lima
Minister of Mines Industry and Energy
Republic of Equatorial Guinea*